

Robert E. & Evelyn

MCKEE

Foundation





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# Robert E. and Evelyn McKee Foundation



## PURPOSE

The purpose of the Foundation is to operate exclusively for charitable purposes within the meaning of section 501(c)(3) of the Internal Revenue Code of 1986 (the "Code"), and to transact such other business as may be permitted corporations exempt from tax under section 501(c)(3) of the Code and incorporated under the Texas Non-profit Corporation Act. Within such purposes, but without other limitation, such charitable purposes shall include to aid, provide, further, assist and make contributions, gifts, grants, or other forms of financial assistance exclusively to charitable corporations, organizations or associations organized and operating within the United States in the categories of civic, cultural and religion; education, literature, and science; hospitals; medical, medical research and mental health; rehabilitation and welfare; youth activities; and community funds.



## OFFICERS & STAFF

	Helen Lund Yancey President	Catherine Cohen Payne Vice Pres. & Secretary	
Philip Russell McKee Vice President	Susan J. McKee Vice President	Sharon Hays Herrera Vice President	Robert E. McKee, IV Vice President
	Rebecca E. Ruiz Director of Administration & Operations		

## TRUSTEES

Catherine Cohen Payne El Paso, TX	Robert E. McKee, IV San Jose, CA	Susan J. McKee Santa Fe, NM	C. Steven McKee Santa Fe, NM
Sharon Hays Herrera El Paso, TX	Jackie Tatum Lamberti Richmond, TX	Helen Lund Yancey El Paso, TX	Garrett Jennings Yancey El Paso, TX
Bruce E. McKee Austin, TX	Linda Hays Gunter El Paso, TX	R. Brian McKee Broomfield, CO	Philip Russell McKee Artesia, NM
Karen L. McKee El Paso, TX	H. A. Woods El Paso, TX	Paul Alan Woods Germantown, TN	Katherine McKee Mote Dallas, TX
F. James McKee Trustee Emeritus			

## ADVISORY TRUSTEES

Carolyn McKee Hughes The Woodlands, TX	William Richard McKee Greenwood Village, CO	David C. McKee Longwood, FL	Marjorie McKee Harris Austin, TX
Meghan McKee Hunter West Lafayette, IN	Steven Michael McKee Santa Fe, NM	Kevin C. McKee Monterey Park, CA	Kerry Lyn McKee El Paso, TX
Stacy Lee Tatum Stafford, TX	Barbara Tatum Shelton Richmond, TX	Natasha Tatum Sayers College Station, TX	Brian L. Woodward Houston, TX
John Stuart McKee, III Los Angeles, CA	Robert Evan McKee Plano, TX	Philip Sean Woodward Katy, TX	Robert McKee Ryan Austin, TX
Alison K. Ryan Austin, TX	Kristopher Ryan McKee Broomfield, CO	Sherry Lynn Chadwick Albuquerque, NM	William Austin McKee Denver, CO
Susan Kimberly Tatum Meadows Place, TX	Matthew D. McKee Dallas, TX	Jonathan Herrera Ann Arbor, MI	Catherine Herrera Bloom New Orleans, LA



## THE FOUNDERS

### Robert Eugene McKee, Sr.

MCKEE, ROBERT EUGENE, SR. (1889–1964). Robert Eugene (Gene) McKee, contractor, was born in Lake View (Chicago), Illinois, on June 15, 1889, the youngest son of James David and Alice Elizabeth (Cleve) McKee. His family moved when he was very young to St. Louis, Missouri, where he attended the Manual Training School of Washington University. He left St. Louis as a young man to live on his Uncle "Bud" Cleve's ranch at Elk, New Mexico. After a short stay he moved to El Paso, Texas, in 1910 and began his career in the engineering and construction field. He married Gladys Evelyn Woods on September 20, 1911. They had six sons and two daughters. After working as a draftsman and engineer for the El Paso Milling Company and the engineering department of the city of El Paso, McKee began his own construction company in 1913 and soon became one of America's most important contractors. By 1935 he had built the naval docks and the Marine Hospital at the naval base in San Diego. In Hawaii he built various military facilities, including the power plant at Pearl Harbor and the Air Corps Double Hangars and a 3,200-man barracks at Hickam Field. He was also constructing officers' quarters, warehouses, air corps machine shops, and an engine-test facility at Hickam Field. All were substantially complete when the Japanese bombed Pearl Harbor. During World War II McKee built the largest military center in Texas, Camp Bowie, near Brownwood, in a record time of ten months. He constructed large military installations in the Panama Canal Zone and in the Territory of Hawaii. During one year he had 42,000 workers on his payroll. He was chosen to be responsible for building the facilities for the Los Alamos Atomic Energy Project in New Mexico. Maj. Gen. Leslie R. Groves, officer in charge of the atomic project, awarded McKee the Army-Navy "E" for high achievement in October 1945. In the 1950s McKee constructed the Cadet Quarters Complex, the Air Force Chapel, and several other large facilities at the United States Air Force Academy. In 1959 he was the major contractor for the new Los Angeles International Airport. While building a variety of major projects in thirty-five of the fifty states, he kept his headquarters and home in El Paso, with branch offices in Dallas, Santa Fe, Los Angeles, Honolulu, and the Panama Canal Zone.

McKee's company built a large percentage of El Paso's major structures, including offices, hospitals, banks, schools, churches, military installations, and facilities at the University of Texas at El Paso. Two of his pet projects were the Austin High School stadium, named for him, and the Southwestern Children's Home. He was a liberal donor to many projects. His firm was the largest individually owned contracting firm in the World, when in 1950 he incorporated his construction operations. His growth and success were directly related to his philosophy of giving his personal attention to detail, his high regard for employees as individuals, and a demand for work of the highest quality.

The Southwest was always of great interest to McKee, who collected arts and crafts of Southwestern Indian tribes from Taos, Santa Fe, and other art colonies. He became acquainted with many of the artists and their works. He and his wife visited them in their homes and corresponded with them regularly over the years. The McKees acquired an outstanding collection of Southwestern and Indian art, which was established as the McKee Collection of Paintings. The McKees helped develop the El Paso Museum of Art and through a friendship with Rush Kress became instrumental in the acquisition of part of the Samuel H. Kress Collection of paintings for permanent display in El Paso. McKee was appointed city alderman in El Paso in 1928. He was a vestryman at St. Clement's Episcopal Church, a thirty-second-degree Scottish Rite Mason, and active in El Maida Shrine. He was a board member of the El Paso Museum of Art and Southwestern Children's Home. He was appointed colonel and aide-de-camp to the governor of New Mexico in 1947. The city of El Paso honored him as a "conquistador" in 1960, and he was inducted into the El Paso County Historical Society's Hall of Honor in 1967. He was a champion of the underprivileged. In 1952 he established the Robert E. and Evelyn McKee Foundation, a nonprofit, charitable corporation for the continuation of his charitable goals within the United States. About 1961 McKee married a second time. He died on October 21, 1964, in El Paso, still active as chairman of the board of Robert E. McKee, General Contractor, Incorporated.

*BIBLIOGRAPHY: Houston Post, October 22, 1964. Herman Liebreich, "Mr. Robert E. McKee, Sr.," Password 12 (Winter 1967).*

*Irene and Duffy Stanley*



Gladys Evelyn Woods





## THE FOUNDERS

### Gladys Evelyn Woods McKee

Gladys Evelyn McKee, known by her family and friends as "Evie," was born Gladys Evelyn Woods on May 16, 1893, in the city of Quezaltenango, Guatemala.

Her father, employed as an electrical power plant operator until the plant was destroyed by a devastating earthquake, became the manager of a coffee plantation in the mountainous country high above the city. So began a hectic sequence of events, a revolution, volcanic eruptions, and more earthquakes which forced the family evacuation from the plantation high in the mountains. "Evie," her mother, sister and two brothers, escorted by pack mule, embarked on a two day trip to the sea coast to be loaded into small boats with their salvaged belongings. The small boats were rowed out to sea to meet a larger ship that took them to San Francisco, California.

One year after their arrival in San Francisco, Mother Woods, Evie, and the other children were among the many families devastated by the historical San Francisco earthquake and fire. The Woods family, like so many others, lost all of their worldly possessions and left San Francisco for Chihuahua, Mexico where they lived for a short time before coming to El Paso. There, Evie and Gene met at Mother Woods' boarding house and subsequently were married on September 20, 1911. Eight children were born of this marriage. They were survived by these eight children, twenty-seven grandchildren and five great grandchildren.

It goes without saying, Evelyn's main objective and purpose in life was the rearing of her children and concern for a strong family relationship. Large family celebrations at Christmas, Thanksgiving and Easter were the result of much planning and preparation usually starting before the holidays.

She was honored as "Mother of the Year" in 1942 and publicized as the perfect example of motherhood in 1957. She was a member of St. Clement's Episcopal Church and was a member of the Board of Trustees for the Y.W.C.A.

Gladys Evelyn McKee's concern for the less fortunate was ever present in her daily life and joined with her husband, Robert E. McKee, in his philanthropies. Gladys Evelyn McKee died on January 26, 1960, in El Paso, Texas, at the age of 67.

## Foundation History

The Robert E. and Evelyn McKee Foundation was chartered in the State of Texas as a non-profit, charitable corporation in 1952 without capital stock.

The purpose of the Foundation is to use its funds exclusively within the United States for the benefit of charitable, educational, religious, medical, community funds and civic institutions. None of its funds shall inure to the benefit of any private individual nor any political entity.

An original gift from the founders in the amount of \$40,000.00 was received in 1953 and in the same year grants were awarded totaling \$8,962.50. Since that modest beginning, the Foundation's Unrestricted Net Assets have increased through gifts, legacies, and capital improvement to that total shown on the Statements of Assets, Liabilities and Net Assets included in this report. Likewise, the total grants awarded have increased from the above figure to that figure included herein for the year reported.

As of December 31, 2021, the annual donations made by the Foundation since its inception reached the total of \$17,421,308.92.

Changes in the laws governing foundations as well as economic and sociological changes alter, from time to time, the Foundation's pattern of giving. However, the basic principles and desires of the founders are being adhered to by the officers and trustees. The Trustees feel that they, by their close relationship with Robert E. and Evelyn McKee and with knowledge of their desires, have effectively helped in reaching the charitable goals of the Founders.





A close-up, high-angle photograph of a dense cluster of pink cherry blossoms. The flowers are in various stages of bloom, with some showing five distinct petals and yellow centers. They are interspersed with dark green, serrated leaves. The lighting is soft and natural, creating a warm and vibrant atmosphere. A semi-transparent dark grey rectangular box is centered over the image, serving as a background for the text.

In loving memory of

*Andrea Dorsey Kirs*



## REMEMBERING ANDREA DORSEY KIRS

# Charity Begins at Home

A native daughter of Texas, Andrea was one of four Dorsey children born and raised in west El Paso. She lived most of her life on the same block after buying a home as an adult just a few doors down from the home in which she was raised. She was passionate about traveling and visited places all over the world and most of the United States, but El Paso was her beacon. She owned Dorsey's Gift Shop, which provided her the opportunity to be part of the special moments of so many people's lives through gifts and significant life announcements.

She was genuine and nonjudgmental, and her customers confided and forged lifelong friendships. An avid gardener, Andrea fostered beauty in her huge cactus garden and she was particularly gifted at creating park-like settings. Beautification and preservation of the native desert environment were



important to her. She fell in love with and married Peeter Kirs, an adopted son of the Sun City who came to El Paso through the University of Texas at El Paso (UTEP), where he was a professor.

Andrea loved El Paso and, together, Peeter

and she chose to entrust a portion of their estate to the Paso del Norte Community Foundation and the Robert E. and Evelyn McKee Foundation, benefitting each with very significant gifts. Andrea had a loving and giving heart and, together with Peeter, is celebrated for her generosity. With an endowed fund named in her honor, Andrea will share her love for El Paso – and its beautification, preservation, and people – for years to come. The Paso del Norte Community Foundation is humbled to honor Andrea Dorsey Kirs' life by stewarding the funds she and Peeter entrusted to continue making El Paso a better place.



Robert E. and Evelyn McKee Foundation

## CIVIC, CULTURAL AND RELIGION

Church of St. Clement - El Paso, Texas McKee Chapel Maintenance.	\$ 31,000.00
El Paso Museum of History - Texas For a preservation project encompassing completion of a secure and exclusive photo and paper archive storage that will meet American Alliance of Museums standard.	10,000.00
El Paso Symphony Orchestra - Texas To offset the costs of the 2020-2021 season which includes the education and outreach programs.	8,000.00
El Paso Symphony Youth Orchestras - Texas To underwrite financial scholarships for the 2020-2021 season tuition.	5,000.00
El Paso Zoological Society - Texas To support the animals.	8,160.00
Roswell Symphony Orchestra - New Mexico To assist with sponsorship of outreach programs for the 2020-2021 season including the "Young Person's Concert/Shadow Experience" program which will allow the best musicians from high schools in the area to perform for area fourth grader students with the professional orchestra and be mentored.	10,000.00
 TOTAL - CIVIC, CULTURAL AND RELIGION	 \$ 72,160.00





Hodari



## EDUCATION, LITERATURE AND SCIENCE

El Paso Bridges Academy - Texas	\$ 5,000.00
For tuition assistance for qualifying low-income family students with learning differences such as dyslexia, high functioning Autism, or attention deficit, among others.	
Father Yermo Schools - El Paso, Texas	10,000.00
To support with the operational maintenance of Father Yermo Schools plant and facilities, to include costs for internet and electricity.	
<b>TOTAL - EDUCATION, LITERATURE AND SCIENCE</b>	<b>\$ 15,000.00</b>



## HOSPITALS

Texas Scottish Rite Hospital for Children - Dallas	\$ 17,325.00
For a new NeXus Bone Scalpel to replace an older model, a vital surgical tool for cutting or shaping of bone and to help underwrite the cost of orthotic bracing shoes for infants with Clubfoot.	
Texas Tech University Health Science Center - El Paso	15,000.00
To continue the work of the Southwest Brain Bank, specifically the collection and storage of the tissue for research purposes aimed at discovering treatments for individuals with mental health care needs and suicide prevention.	
The Cancer Foundation of Northeast Georgia - Athens	5,000.00
To help reduce cancer patients' stress by relieving them of the immediate financial crisis which often accompanies their diagnosis.	

**TOTAL - HOSPITALS** **\$ 37,325.00**



## Texas Tech University Health Sciences Center El Paso Southwest Brain Bank

The Southwest Brain Bank at Texas Tech University Health Sciences Center El Paso (TTUHSC El Paso) is a research center that collects and studies psychiatric illness. It also provides brain tissue to other scientists throughout the United States studying the human brain. The purpose of this research is to understand how the brain works and how it changes when someone has a psychiatric illness. Studying brain tissue enables scientists to develop new approaches to diagnosis and improved treatments. Obtaining brain tissue from those with and without illnesses is essential to this important work.

The Southwest Brain Bank has a special emphasis on research related to mental illness in Hispanic Americans. The Hispanic population throughout the United States is under-researched, especially Mexican Americans and Mexicans living in the United States. TTUHSC El Paso's location on the U.S.-Mexico border makes the research conducted at the Southwest Brain Bank especially important to understanding psychiatric illness in Hispanics.

Psychiatric illness can be devastating not only to the person who has an illness, but also to their family and the greater community. The human brain forms one of the main scientific puzzles and many aspects of its functioning are still waiting to be understood. Innovative research using human brain tissue may lead to major scientific breakthroughs regarding the understanding of the brain in mental health and psychiatric disease and yield new treatments of brain disorders.





The Southwest Brain Bank is currently researching the following mental illnesses and disorders.

- Suicidality
- Alcohol and Substance Abuse
- Major Depressive Disorder
- Mood Disorders such as Bipolar Disorder
- Psychotic Disorders such as Schizophrenia
- Trauma and Stressor Related including Posttraumatic Stress Disorder
- Alzheimer's disease
- Parkinson's disease

Brain donation is a gift to future generations. The Southwest Brain Bank accepts donations from individuals who have mental illness, such as schizophrenia, bipolar illness, and major depression. Additionally, it accepts donations from individuals who have never had mental illness in order to make comparisons to individuals who had these disorders.

TTUHSC El Paso is the only health sciences center on the U.S.-Mexico border and serves 108 counties in West Texas that have been historically underserved. Research conducted at the university focuses on conditions directly impacting Hispanic populations. University researchers also study disparities, helping to meet health care challenges through prevention programs and community education.



## MEDICAL, MEDICAL RESEARCH AND MENTAL HEALTH

Children's Grief Center of El Paso - Texas	\$ 7,500.00
To support expenses associated with planning and implementing the Grief in the Schools Project this year for students at risk of academic, social and psychological issues due to unresolved grief for loss of a loved one.	
El Paso Child Guidance Center - Texas	5,000.00
To provide low-income families with much needed therapy to overcome traumatic events such as abuse, peer suicide violent crimes, and more. Services including specialization in treating victims of crime and sexual/physical abuse.	
TOTAL - MEDICAL, MEDICAL RESEARCH AND MENTAL HEALTH	\$ 12,500.00

## REHABILITATION AND WELFARE

Big Brothers Big Sisters of El Paso - Texas	\$ 5,000.00
To enhance mentorship support services for at risk, primarily minority children and teens ages 6-18 on the waiting list.	
Big Brothers Big Sisters of Southeastern New Mexico - Roswell	10,500.00
To continue supporting 7 matches for one year for the continued growth of the program.	
C.A.S.A - Court Appointed Special Advocates of El Paso - Texas	5,000.00
To support C.A.S.A's work in representing abused and neglected children in the El Paso court system.	
Center for Children – El Paso, Texas	10,000.00
To provide 17 youth with Covid-19 Emergency Apartment Kits which will include essential furnishings for homeless youth receiving their first apartment through the Housing for Homeless Young Adults program and to help keep youth and staff safe during the pandemic.	
Compadres Therapy Inc. - El Paso, Texas	12,000.00
For the annual sponsorship of 3 therapeutic horses to include their care and maintenance.	
El Pasoans Fighting Hunger - Texas	18,000.00
To support food distribution by covering the expenses associated with the cost of food, transportation and food processing.	
Habitat for Humanity - El Paso, Texas	8,000.00
To fund the repair of houses for low-income elderly or disabled El Pasoans that live in hazardous conditions.	

## REHABILITATION AND WELFARE (Continued)



## REHABILITATION AND WELFARE

Law N' Paws Animal Rescue - El Paso, Texas	\$ 10,000.00
For operational support and to improve conditions at the shelter to include heating and cooling. Animals in the shelter are rescued from abusive homes and owners are prosecuted.	
Make-A-Wish Foundation - El Paso, Texas	1,500.00
To support their efforts in fulfilling wishes for children with life-threatening medical conditions in El Paso County.	
Moms on Board - El Paso, Texas	5,000.00
To help fund all-inclusive playground equipment within the 32,670 sq. feet of the play area at Ascarate Park, to service children with special needs and disabilities.	
Page Robbins Adult Day Care Center - Collierville, Tennessee	18,000.00
For COVID related cleaning expenses and for purchase and installation of LED light panels in the client area of the Center.	
Reynolds Home - El Paso, Texas	10,000.00
For the outreach program for newly transitioned families to provide rental and utility assistance.	
Stick House Sanctuary - El Paso, Texas	2,000.00
For materials to build a wire structure/greenhouse to protect the garden from community cats in order to grow produce to feed the animals in the sanctuary.	
The Braden Aboud Memorial Foundation - El Paso, Texas	10,000.00
For the B STRONG Shoe Giveaway which provides the children in low income schools with new pairs of tennis shoes for the school year.	
The Mustard Seed - A Community Café - El Paso, Texas	10,000.00
To fund operations for the serving of 5,455 healthy meals at \$2.75 apiece to vulnerable families and seniors in our community.	
CHRISTMAS DONATIONS	
Candlelighters of the El Paso Area - Sunshine/Michelle Project	1,000.00
El Paso Times "Operation Noel"	1,000.00
El Paso Times "Seniors Fund"	1,000.00
Rescue Mission (The) of El Paso	1,000.00
Society of St. Vincent de Paul	1,000.00
West Texas Food Bank	1,000.00
Kitchen Angels of Santa Fe	2,000.00
<b>TOTAL - REHABILITATION AND WELFARE</b>	<b>\$ 143,000.00</b>

## YOUTH ACTIVITIES

Special Olympics - El Paso, Texas \$ 7,500.00  
To support Special Olympics Texas athletes in the Greater El Paso Area.

The Sheriff's Posse Causes, Inc. - El Paso, Texas 3,840.00  
For the Sheriff's Posse Christmas Toy Program.

YAYA - New Orleans, LA 5,000.00  
For Community Arts programs which provide free integrated visual arts education for youth, ages 5-12 and their families.

TOTAL - YOUTH ACTIVITIES \$ 16,340.00

TOTAL - ALL CATEGORIES \$ 296,325.00



COMPADRES THERAPY, INC.

# GR

GIBSON RUDDOCK  
certified public

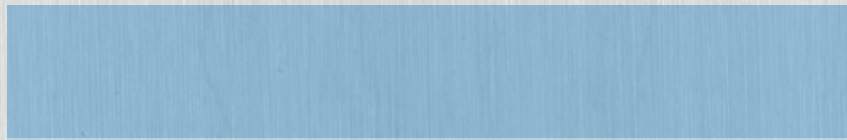
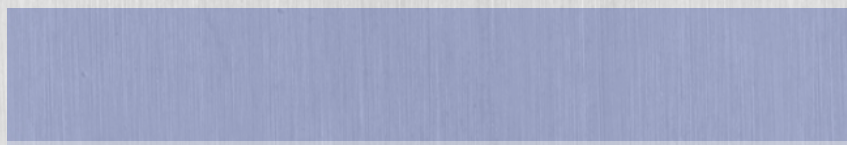


ROBERT E. AND EVELYN MCKEE FOUNDATION

FINANCIAL STATEMENTS

YEARS ENDED DECEMBER 31, 2021 AND 2020

P



K PATTERSON LLC  
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## INDEPENDENT AUDITOR'S REPORT

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To the Board of Trustees of  
Robert E. and Evelyn McKee Foundation

### **Opinion**

We have audited the accompanying financial statements of Robert E. and Evelyn McKee Foundation (a nonprofit organization) which comprise the statements of assets, liabilities, and net assets - modified cash basis as of December 31, 2021 and 2020, the related statements of support, revenue, and expenses - modified cash basis, and the statements of cash flows for the years then ended, and the related notes to the financial statements.

In our opinion, the financial statements referred to above present fairly, in all material respects, the assets, liabilities, and net assets of Robert E. and Evelyn McKee Foundation as of December 31, 2021 and 2020, and its support, revenue, and expenses and its cash flows for the years then ended in accordance with the modified cash basis of accounting described in Note 2.

### **Basis for Opinion**

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of Robert E. and Evelyn McKee Foundation and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

### **Basis of Accounting**

We draw attention to Note 2 of the financial statements, which describes the basis of accounting. The financial statements are prepared on the modified cash basis of accounting, which is a basis of accounting other than accounting principles generally accepted in the United States of America. Our opinion is not modified with respect to this matter.

### **Responsibilities of Management for the Financial Statements**

Management is responsible for the preparation and fair presentation of the financial statements in accordance with the modified cash basis of accounting described in Note 1, and for determining that the modified cash basis of accounting is an acceptable basis for the preparation of the financial statements in the circumstances. Management is also responsible for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.



## **Auditor's Responsibilities for the Audit of the Financial Statements**

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards will always detect a material misstatement when it exist. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with generally accepted auditing standards, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of Robert E. and Evelyn McKee Foundation's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about Robert E. and Evelyn McKee Foundation's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding among other matters the planned scope and timing of the audit, significant audit findings and certain internal control related matters that we identified during the audit.

*Gilson Ruddock Patterson LLC*

El Paso, Texas  
June 6, 2022



**ROBERT E. AND EVELYN MCKEE FOUNDATION**

**STATEMENTS OF ASSETS, LIABILITIES AND NET ASSETS - CASH BASIS**

**DECEMBER 31, 2021 AND 2020**

ASSETS	<u>2021</u>	<u>2020</u>
Cash and cash equivalents	\$ 145,268	\$ 143,215
Marketable equity securities at fair value	10,415,607	8,195,187
Note receivable, current	171,487	-
Income producing properties, net	<u>34,128</u>	<u>34,128</u>
 Total current assets	 <u>10,766,490</u>	 <u>8,372,530</u>
Capital assets		
Furniture, fixtures and equipment	12,517	13,323
Less: accumulated depreciation	<u>(11,289)</u>	<u>(11,585)</u>
 Net capital assets	 <u>1,228</u>	 <u>1,738</u>
Other assets		
Note receivable, long term	-	176,448
Works of art	4,750	4,750
Rent deposit	<u>1,491</u>	<u>1,491</u>
 Total other assets	 <u>6,241</u>	 <u>182,689</u>
 Total assets	 <u><u>\$ 10,773,959</u></u>	 <u><u>\$ 8,556,957</u></u>
  LIABILITIES AND NET ASSETS		
Payroll taxes payable	<u>\$ 307</u>	<u>\$ 308</u>
Net assets		
Without donor restriction	<u>10,773,652</u>	<u>8,556,649</u>
 Total net assets	 <u>10,773,652</u>	 <u>8,556,649</u>
 Total liabilities and net assets	 <u><u>\$ 10,773,959</u></u>	 <u><u>\$ 8,556,957</u></u>

The accompanying notes are an integral part of the financial statements.

**ROBERT E. AND EVELYN MCKEE FOUNDATION**

**STATEMENTS OF SUPPORT, REVENUE AND EXPENSES - MODIFIED CASH BASIS**

**FOR THE YEARS ENDED DECEMBER 31, 2021 AND 2020**

	<u><b>2021</b></u>	<u><b>2020</b></u>
Contributions, revenues, and gains		
Revenues:		
Interest	\$ <b>13,149</b>	\$ 9,632
Dividends	<b>293,528</b>	293,637
Rental income	<b>57,756</b>	52,943
Book sales	<b>96</b>	71
Contributions	<u><b>2,000</b></u>	<u>2,400</u>
Total revenues	<u><b>366,529</b></u>	<u>358,683</u>
Expenses		
Program	<b>390,414</b>	497,198
General and administrative	<b>39,181</b>	50,740
Federal excise taxes	<u><b>6,373</b></u>	<u>4,908</u>
Total expenses	<u><b>435,968</b></u>	<u>552,846</u>
Excess of revenues over expenses before realized and unrealized gains and (losses)	<b>(69,439)</b>	(194,163)
Realized (loss) gain on marketable securities	<b>873,539</b>	53,487
Unrealized gain (loss) on marketable securities	<u><b>1,412,903</b></u>	<u>(838,708)</u>
Change in net assets	<b>2,217,003</b>	(979,384)
Net assets without donor restriction, beginning of year	<u><b>8,556,649</b></u>	<u>9,536,033</u>
Net assets without donor restrictions, end of year	<u><u><b>\$ 10,773,652</b></u></u>	<u><u>\$ 8,556,649</u></u>

The accompanying notes are an integral part of the financial statements.

# ROBERT E. AND EVELYN MCKEE FOUNDATION

## STATEMENT OF FUNCTIONAL EXPENSES

FOR THE YEAR ENDED DECEMBER 31, 2021

	Program	Administrative	Total Expenses
Salaries and wages	\$ 48,000	\$ 12,000	\$ 60,000
Employee payroll expenses	3,672	918	4,590
403(b) TSA contributions	4,800	1,200	6,000
Charitable disbursements	296,325	-	296,325
Accountants	-	6,200	6,200
Alarm/security	670	168	838
Bank charge	-	573	573
Insurance	3,176	794	3,970
Health insurance	1,248	312	1,560
License/permits	-	436	436
Mail/postage	947	237	1,184
Memberships/dues	1,704	426	2,130
Office supplies	4,045	1,011	5,056
Utilities	3,367	842	4,209
Travel and entertainment	69	17	86
Rent/storage	20,025	5,006	25,031
Printing/publications	1,958	489	2,447
Professional fees	-	8,450	8,450
Totals before depreciation	390,006	39,079	429,085
Depreciation	408	102	510
Totals	\$ 390,414	\$ 39,181	\$ 429,595

The accompanying notes are an integral part of the financial statements.



**ROBERT E. AND EVELYN MCKEE FOUNDATION**

**STATEMENT OF FUNCTIONAL EXPENSES**

**FOR THE YEAR ENDED DECEMBER 31, 2020**

	Program	Administrative	Total Expenses
Salaries and wages	\$ 89,462	\$ 22,365	\$ 111,827
Employee payroll expenses	6,844	1,711	8,555
403(b) TSA contributions	28,139	7,035	35,174
Charitable disbursements	330,836	-	330,836
Accountants	-	6,000	6,000
Alarm/security	402	101	503
Bank charge	-	598	598
Insurance	3,565	891	4,456
Health insurance	1,248	312	1,560
License/permits	-	297	297
Mail/postage	806	202	1,008
Memberships/dues	1,484	371	1,855
Office supplies	1,869	468	2,337
Utilities	3,222	806	4,028
Travel and entertainment	7,450	1,862	9,312
Rent/storage	19,646	4,911	24,557
Printing/publications	1,706	426	2,132
Legal fees	-	1,390	1,390
Foreign taxes	-	364	364
Professional fees	-	500	500
Totals before depreciation	496,679	50,610	547,289
Depreciation	519	130	649
Totals	\$ 497,198	\$ 50,740	\$ 547,938

The accompanying notes are an integral part of the financial statements.

**ROBERT E. AND EVELYN MCKEE FOUNDATION**

**STATEMENTS OF CASH FLOWS**

**FOR THE YEARS ENDED DECEMBER 31, 2021 AND 2020**

	<u>2021</u>	<u>2020</u>
Cash flows from operating activities		
Change in net assets	\$ 2,217,003	\$ (979,384)
Adjustments to reconcile changes in net assets to net cash provided (used) by operating activities		
Depreciation	510	649
Realized loss (gain) on sales of marketable securities	(873,539)	(53,487)
Unrealized loss (gain) on marketable securities	(1,412,903)	838,708
Changes in operating assets and liabilities		
Increase (decrease) in Payroll taxes payable	<u>(1)</u>	<u>(3,675)</u>
Net cash provided (used) by operating activities	<u>(68,930)</u>	<u>(197,189)</u>
Cash flows from investing activities		
Proceeds from sale of investments	1,347,200	248,419
Payments received on note receivable	4,961	8,553
Purchase of investments	<u>(1,281,178)</u>	<u>-</u>
Net cash provided (used) by investing activities	<u>70,983</u>	<u>256,972</u>
Net increase (decrease) in cash and cash equivalents	2,053	59,783
Cash and cash equivalents at beginning of year	<u>143,215</u>	<u>83,432</u>
Cash and cash equivalents at end of year	<u>\$ 145,268</u>	<u>\$ 143,215</u>
Supplemental Information		
Federal excise taxes paid	<u>\$ 10,000</u>	<u>\$ 10,000</u>

The accompanying notes are an integral part of the financial statements.

# **ROBERT E. AND EVELYN MCKEE FOUNDATION**

## **NOTES TO FINANCIAL STATEMENTS**

DECEMBER 31, 2021 AND 2020

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### **1. ORGANIZATION**

The Robert E. and Evelyn McKee Foundation (the Foundation) was chartered in the State of Texas as a qualified private non-profit, charitable foundation in 1952. The purpose of the Foundation is to use its funds exclusively within the United States for the benefit of charitable educational, religious, medical, community and civic institutions.

### **2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

Basis of Presentation- The financial statements of the Foundation have been prepared on the modified cash basis of accounting. This basis of accounting is a basis other than generally accepted accounting principles. Revenues are recognized when received rather than when earned. Expenses are recognized when cash is disbursed rather than when the expense or obligation is incurred. Property and equipment that meet the capitalization threshold are capitalized and depreciated over their estimated useful life.

Cash and Cash Equivalents - We consider all cash and highly liquid financial instruments with original maturities of three months or less, which are neither held for nor restricted by donors for long-term purposes, to be cash and cash equivalents. Cash and highly liquid financial instruments restricted for long-term purposes are excluded from this definition.

Investments - We record investment purchases at cost, or if donated, at fair value on the date of donation. Thereafter, investments are reported at their fair values in the statements of financial position. Realized and unrealized gains and losses and income less external and direct internal investment expenses are included in the statements of support, revenue and expenses.

Income Producing Properties - Income producing properties consist of land and buildings which are presented in the financial statements at cost. The buildings became fully depreciated at December 31, 1993, based on an estimated useful life of 20 years.

Fixed Assets - We record property and equipment additions over \$500 at cost, or if donated, at fair value on the date of donation. Depreciation and amortization are computed using the straight-line method over the estimated useful lives of the assets ranging from 5 to 20 years. When assets are sold or otherwise disposed of, the cost and related depreciation or amortization are removed from the accounts, and any resulting gain or loss is included in the statement of support, revenue and expenses. Costs of maintenance and repairs that do not improve or extend the useful lives of the respective assets are expensed currently.

(Continued)



## ROBERT E. AND EVELYN MCKEE FOUNDATION

### NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2021 AND 2020

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#### 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

We review the carrying values of property and equipment for impairment whenever events or circumstances indicate that the carrying value of an asset may not be recoverable from the estimated future cash flows expected to result from its use and eventual disposition. When considered impaired, an impairment loss is recognized to the extent carrying value exceeds the fair value of the asset. There were no indicators of asset impairment during the years ended December 31, 2021 and 2020.

Net Assets - Net assets, revenues, gains, and losses are classified based on the existence or absence of donor or grantor imposed restrictions. Accordingly, net assets and changes therein are classified and reported as follows:

Net Assets Without Donor Restrictions - Net assets available for use in general operations and not subject to donor (or certain grantor) restrictions.

Net Assets With Donor Restrictions - Net assets subject to donor imposed restrictions. Some donor-imposed restrictions are temporary in nature such as those that will be met by the passage of time or other events specified by the donor. Other donor-imposed restrictions are perpetual in nature, where the donor stipulates that resources be maintained in perpetuity. Donor-imposed restrictions are released when a restriction expires, that is, when the stipulated time has elapsed, when the stipulated purpose for which the resource was restricted has been fulfilled, or both.

Revenue Recognition - Revenue is recognized when earned. Contributions are recognized when cash, securities or other assets, are received.

The main sources of revenue for the Foundation are investment income and rental income.

Functional Allocation of Expenses - The costs of program and supporting services activities have been summarized on a functional basis in the statement of support, revenue and expenses. The statements of functional expenses present the natural classification detail of expenses by function. Accordingly, certain costs have been allocated among the programs and supporting services benefitted.

(Continued)

## ROBERT E. AND EVELYN MCKEE FOUNDATION

### NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2021 AND 2020

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#### 2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Income Taxes - The Foundation is a qualified organization exempt from federal income taxes pursuant to Code Section 501(c)(3) of the Internal Revenue Code (the "Code") as a private foundation. The Code does impose an excise tax of 2 percent (reduced to 1 percent if certain requirements are met) on net investment income of private foundations. Federal excise taxes reported in the Statement of Support, Revenue, and Expenses represent cash payments made during the year and do not necessarily reflect actual excise taxes due on current year investment income. The Foundation incurred excise taxes of \$6,373 and \$4,908 in 2021 and 2020, respectively. The Foundation's Forms 990-PF, Return of Private Foundation, for the years ending 2018, 2019 and 2020 are subject to examination by the IRS, generally for three years after they were filed.

The Foundation believes that it has appropriate support for any tax positions taken, and as such, does not have any uncertain tax positions that are material to the financial statements.

Use of Estimates - The preparation of financial statements in conformity with modified cash basis requires us to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates and those differences could be material.

Financial Instruments and Credit Risk - We manage deposit concentration risk by placing cash, money market accounts, and certificates of deposit with financial institutions believed by us to be creditworthy. At times, amounts on deposit may exceed insured limits or include uninsured investments in money market mutual funds. To date, we have not experienced losses in any of these accounts. Investments are made by us. Although the fair values of investments are subject to fluctuation on a year-to-year basis, we and the investment committee believe that the investment policies and guidelines are prudent for the long-term welfare of the organizations.

(Continued)

## ROBERT E. AND EVELYN MCKEE FOUNDATION

### NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2021 AND 2020

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#### 2. LIQUIDITY AND AVAILABILITY

Financial assets available for general expenditure, that is without donor or other restrictions limiting their use, within one year of the balance sheet date, comprise the following:

	<u>2021</u>	<u>2020</u>
Cash	\$ 145,268	\$ 143,215
Investments	<u>10,415,607</u>	<u>8,195,187</u>
	<u>\$ 10,560,875</u>	<u>\$ 8,338,402</u>

The investments are without donor restriction and are available for general expenditure.

We have a goal to maintain financial assets, which consist of cash and investments, on hand to meet the approved charitable disbursements for the 2022 of approximately \$406,602 and 2021 of approximately \$294,325.

#### 4. FAIR VALUE MEASUREMENTS AND DISCLOSURES

We report certain assets at fair value in the financial statements. Fair value is the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction in the principal, or most advantageous, market at the measurement date under current market conditions regardless of whether that price is directly observable or estimated using another valuation technique. Inputs used to determine fair value refer broadly to the assumptions that market participants would use in pricing the asset or liability, including assumptions about risk. Inputs may be observable or unobservable. Observable inputs are inputs that reflect the assumptions market participants would use in pricing the asset or liability based on market data obtained from sources independent of the reporting entity. Unobservable inputs are input that reflect the reporting entity's own assumptions about the assumptions market participants would use in pricing the asset or liability based on the best information available. A three-tier hierarchy categorizes the inputs as follows:

Level 1 - Quoted prices (unadjusted) in active markets for identical assets or liabilities that we can access at the measurement date.

Level 2 - Inputs other than quoted priced included within Level I that are observable for the asset or liability either directly or indirectly. These include quoted prices for similar asset in active markets, quoted price for identical or similar assets in markets that are not active, inputs other than quoted prices that are observable for the asset and market-corroborated inputs.

Level 3 - Unobservable inputs for the asset. In these situations, we develop inputs using the best information available in the circumstances.

(Continued)



**ROBERT E. AND EVELYN MCKEE FOUNDATION**

NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2021 AND 2020

**4. FAIR VALUE MEASUREMENTS AND DISCLOSURES (Continued)**

The following table presents assets measured at fair value on a recurring basis, except those measured at cost as a practical expedient as identified in the following at December 31, 2021 and 2020:

Fair Value Measurements at Reporting Date Using				
		Quoted Prices in Active Markets for Identical Assets	Significant Other Observable Inputs	Significant Unobservable Inputs
	Total	(Level 1)	(Level 2)	(Level 3)
<b>December 31, 2021</b>				
Cash	\$ 23,170	\$ -	\$ -	\$ -
Equity Securities	9,831,641	9,831,641	\$ -	\$ -
Mutual Funds	368,496	368,496	\$ -	\$ -
Preferred fixed rate	191,808	191,808	\$ -	\$ -
<b>Total</b>	<b>\$ 10,415,115</b>	<b>\$ 10,391,945</b>	<b>\$ -</b>	<b>\$ -</b>

Fair Value Measurements at Reporting Date Using				
		Quoted Prices in Active Markets for Identical Assets	Significant Other Observable Inputs	Significant Unobservable Inputs
	Total	(Level 1)	(Level 2)	(Level 3)
<b>December 31, 2020</b>				
Equity Securities	\$ 8,195,187	\$ 8,195,187	\$ -	\$ -
<b>Total</b>	<b>\$ 8,195,187</b>	<b>\$ 8,195,187</b>	<b>\$ -</b>	<b>\$ -</b>

We invest in various marketable equity securities at the discretion of the Foundation's President and Board of Trustees.

(Continued)

**ROBERT E. AND EVELYN MCKEE FOUNDATION**

**NOTES TO FINANCIAL STATEMENTS**

**DECEMBER 31, 2021 AND 2020**

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**5. INCOME PRODUCING PROPERTIES**

All income-producing properties, except for land, are depreciated over a 20-year period using the straight-line method of depreciation. The Foundation had income-producing properties, which had the following book value at December 31, 2021 and 2020:

	<u>2021</u>	<u>2020</u>
Buildings	\$ 84,742	\$ 84,742
Land	<u>34,128</u>	<u>34,128</u>
	118,870	118,870
Accumulated Depreciation	<u>(84,742)</u>	<u>(84,742)</u>
	<u>\$ 34,128</u>	<u>\$ 34,128</u>

We lease its income producing properties to convenience store operators through two separate lease agreements in 2021 and 2020, that include two renewal options for five years at increased annual rents.

Both leases expired in 2018 and both tenants exercised their renewal options, which each expire in 2023.

Rental income received under these operating lease agreements for the years ended December 31, 2021 and 2020 were \$57,756 and \$52,943, respectively.

Future non-cancelable minimum rental income under the current operating lease agreements at December 31, 2021, is as follows:

<u>Year</u>	<u>Amount</u>
2022	\$ 57,756
2023	<u>25,450</u>
	<u>\$ 83,206</u>

(Continued)

**ROBERT E. AND EVELYN MCKEE FOUNDATION**

**NOTES TO FINANCIAL STATEMENTS**

**DECEMBER 31, 2021 AND 2020**

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**6. FURNITURE, FIXTURES AND EQUIPMENT**

All furniture, fixtures and equipment are depreciated over a 5-year period using the straight-line method of depreciation. Furniture, fixtures and equipment consisted of the following at December 31, 2021 and 2020:

	<u>2021</u>	<u>2021</u>
Furniture, fixtures and equipment	\$ 12,517	\$ 13,323
Accumulated depreciation	<u>(11,289)</u>	<u>(11,585)</u>
	<u>\$ 1,228</u>	<u>\$ 1,738</u>

Depreciation expense for furniture, fixtures, and equipment was \$510 and \$649 for 2021 and 2020, respectively.

**7. NOTE RECEIVABLE**

In 2019, we sold our property that had been held for sale. The purchaser financed the property through us. The note receivable is for \$185,000. The note calls for monthly installments of \$900 each or more, including interest beginning December 11, 2019 at the rate of 6% per annum. All unpaid interest and principal is due February 1, 2022. The balance at December 31, 2021 was \$171,486 and the balance at December 31, 2020 was \$176,448.

(Continued)



# ROBERT E. AND EVELYN MCKEE FOUNDATION

## NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2021 AND 2020

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### 8. OPERATING LEASES

Operating Lease - In 2020 we extended the lease for our office space. The lease is 36 month and ends June 30, 2023. The monthly rent for the first 24 months is \$1,663 and the last 12 months is \$1,688.

In October 2020, we renewed our lease for a copy machine. The lease is for 60 months and calls for minimum monthly payments of \$175.

The following are the minimum future payments under the operating leases described above:

2022	\$	22,383
2023		12,222
2024		2,095
2025		<u>1,746</u>
	\$	<u>38,446</u>

Rent expense for the year December 31, 2021 and 2020 was \$25,031 and \$24,557, respectively.

### 9. 403(b) SAVINGS PLAN

On January 1, 2020, the Foundation's Board of Trustees approved a new adoption agreement for the Tax Sheltered Annuity pursuant to Code Section 403(b) of the Internal Revenue Code. Employees who have attained the age of 21 and completed two years of service, where a year of service is 1,000 hours of service in a 12 month period are eligible to participate in the Plan. The Foundation may make Non-Elective contributions to the Plan. The decision to make a Non-Elective contribution and the amount will be determined by the Plan Administrator each year in their sole discretion. The Board of Directors approved a 10% contribution rate for 2021 and 2020. Non-elective contributions made to Plan savings accounts by the Foundation were \$6,000, which included corrective contributions of \$23,991 for 2020.

### 10. RELATED PARTY TRANSACTIONS

In 2020, the President of the Board of Trustees was employed by the Foundation and was paid \$50,373 in compensation, a contribution of \$5,037 was made to the 403(b) plan for him and \$2,800 was paid for health insurance for him. No trustees were employed by the Foundation in 2021.

(Continued)

# ROBERT E. AND EVELYN MCKEE FOUNDATION

## NOTES TO FINANCIAL STATEMENTS

DECEMBER 31, 2021 AND 2020

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### 11. CONCENTRATION

The fair market value of one stock the Foundation owned accounted for 22% of the fair market value of the marketable equity securities of the Foundation at December 31, 2021 and 2020. In 2021, two other stocks accounted for 18% and 12% of the fair market value of the marketable equity securities of the Foundation, respectively. In 2020, those two stocks accounted for 18% and 13% of the fair market value of the marketable equity securities of the Foundation, respectively.

### 12. LITIGATION

Through the ordinary course of its operations, the Foundation becomes subject to various claims and litigation. As of the date of the financial statements, management is not aware of any claim or potential claim that would have material adverse effect on the financial statements.

### 13. SUBSEQUENT EVENTS

Charitable Disbursements - Subsequent to December 31, 2021, we made charitable funding commitments, which will be disbursed to various charitable, educational, religious, community and civic institutions. The charitable funding commitments to be disbursed in 2022 are as follows:

Description	Amount
Civic, Cultural and Religion	\$ 74,037
Education, Literature and Science	35,000
Hospitals	50,500
Medical, medical research and mental health	40,000
Rehabilitation and Welfare	176,065
Youth Activities	31,000
	<u>\$ 406,602</u>

Subsequent to year end, the Note Receivable was modified and the maturity date extended to February 1, 2023. Monthly payments beginning February 1, 2022 are to be \$1,500 with the entire balance due February 1, 2023.

We have evaluated subsequent events through June 6, 2022 the date the financial statements were available to be issued.

# ROBERT E. MCKEE PUBLICATIONS

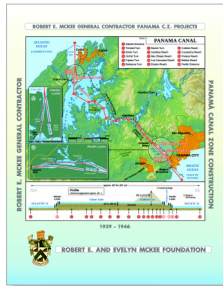
## Robert E. McKee MASTER BUILDER

By Leon Claire Metz, published in 1997, is a Limited First Edition of 1,000 copies, slip cased, hard cover, 8 ½" x 11", 412 page color printed book containing 337 photographs and illustrations, end notes, introduction, bibliography, acknowledgments, and index. This biography that was written by Leon Claire Metz, a prominent Southwestern Historian from El Paso, Texas, was completed in December of 1997 and went on sale for the first time with a signing by the author on Saturday, January 17, 1998 at Barnes & Noble in El Paso.

Hardcover Book \$59.95

Audio Production of the Published Book - 6 CD Set. \$59.95

PDF eBook of the Published Book - CD. \$20.00

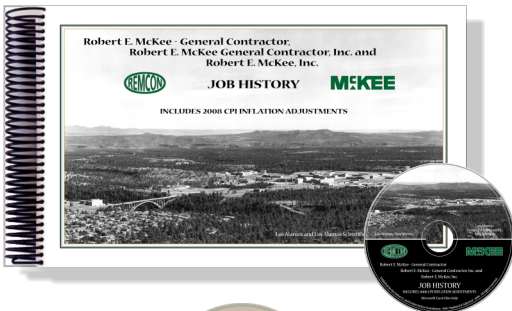


Robert E. McKee General Contractor Panama C. Z. Projects 1939-1946 Published in 2018, is a saddle-stitched, soft cover, 8 ½" x 11", 28 page color printed booklet. \$9.00

## Robert E. McKee MASTER BUILDER CD Audio Recordings

Track 1: Introduction by Leon Claire Metz. Track 2: Army-Navy "E" Award Ceremony, Los Alamos, New Mexico (10-16-1945). Track 3: Bataan Memorial Trainway Ribbon-Cutting & Dedication Ceremony at Union Station, El Paso, Texas (8-21-1950). Track 3: El Paso City Charter Speech (3-28-1954). \$12.50

Robert E. McKee General Contractor, Inc. Job History is a reproduction by the Robert E. and Evelyn McKee Foundation of the detailed listing of construction contracts completed by Robert E. McKee and his successor companies from 1913 through 1988 (Includes 2008 CPI Inflation Adjustments). \$27.50 — CD-ROM Microsoft Excel files \$12.50



Robert E. McKee General Contractor, Inc. - Robert E. McKee, Inc. — REMCON NEWS 1967-1976, MCKEE NEWS 1977-1981, MCKEE CONSTRUCTIVE COMMENTS with Personnel Profiles/McKee People 1982-1987, UPDATE Quarterly Newsletter of the Jacob Engineering Group, Inc. 1988. — PDF Data Files - DVD \$18.00



The Zia Company in Los Alamos - A History - Audio Production of the Published Book - 2 CD Set. A narrative of the book written in 1950 by Robert E. McKee and published by Carl Hertzog in El Paso, Texas that describes the Zia Company's role in furnishing to the project services necessary for the management, maintenance, operation, laboratory work, and such new construction as necessary as directed by the Atomic Energy Commission. — DVD Audio/Visual \$29.95

DVD Movies — Mini-Documentary; O. T. Bassett Building Construction, El Paso, Texas; Various Construction Projects - Los Angeles, Honolulu, El Paso, San Antonio and Brownwood; Additional Airfield Pavements, Kirtland Air Base, Albuquerque, New Mexico; Panama Canal Zone Construction, Canal Zone Tour and Employee Recreation; Robert E. and Evelyn McKee Family Historical Movies; Southwest Treasures News Clip - May 23, 2000; Philanthropy in Texas Magazine - Louis B. McKee Interview & 5th Annual Texas Philanthropy Hall of Fame Gala - November 2, 2001; Five Points Transit Terminal Dedication Ceremony, United States Air Force Academy - Cadet Chapel 50. \$18.00 each

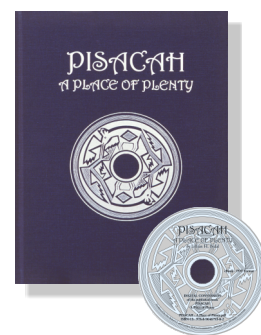




# PUBLICATIONS OF HISTORICAL INTEREST

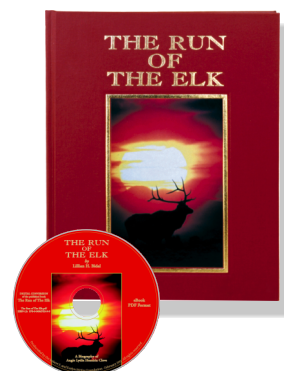
## Pisacah - A Place of Plenty

By Lillian Bidal, published in 1996, is a hard cover Limited Edition of 1,000 copies, 8 ½" x 11", 352 page book containing 97 photographs, eight maps and illustrations, appendix, end notes and index. It is a regional history of the settlement of the eastern slopes of the Sacramento Mountains in south central New Mexico and the creation of the Mescalero Apache Indian Reservation. Unnumbered \$32.50; Presentation \$39.50; PDF eBook of the Published Book - CD. \$10.85



## The Run of the Elk

By Lillian Bidal, published in 1999, is a Limited Edition of 500 numbered copies 8" x 10", 180 page book containing 39 photographs, color map and illustrations, preface, acknowledgments, bibliography, and end notes. It is a biography of Angie Lydia Hendrix Cleve that profiles the difficulties and triumphs one woman faced during her journey through life on the western frontier. \$27.50 — PDF eBook of the Published Book - CD. \$9.15



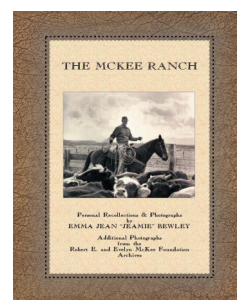
## Stories from the Wild West

By Hennig von Bosse, published in 2001, is a hard cover Limited First Edition of 1,500 copies, 8" x 10", 392 page book containing numerous historical photographic illustrations, color graphics, introduction, acknowledgments, notes and a color map insert. This book includes three stories — In the Land of the Aztecs or Adventure in Mexico, The Messiah is Coming or The Last Uprising of the Indians and The Fateful Pegleg as well as the original German stories published in 1898 entitled Erzählungen aus dem Wilden Westen. \$54.50 — PDF eBook of the Published Book - CD. \$18.15



## The McKee Ranch - Personal Recollections & Photographs

By Emma Jean "Jeannie" Bewley, is a saddle-stitched, soft cover, 8" x 10", 24 page color printed booklet containing numerous photographs. It is a concise recollection and pictorial description of a ranch owned by the Philip S. McKee family. \$7.00



\*CD Audio Recordings of Pisacah - A Place of Plenty, The Run of the Elk and Hennig's Story are available by special order. Pisacah - A Place of Plenty, The Run of the Elk and Hennig's Story recordings have been reproduced - courtesy of the Recording Library of West Texas, Midland, Texas.



## GENERAL POLICIES AND PROCEDURES

1. The Foundation awards contributions, gifts and grants in the following categories:
  - Civic, Cultural and Religion
  - Education, Literature and Science
  - Hospitals
  - Medical, Medical Research and Mental Health
  - Rehabilitation and Welfare
  - Youth Activities
  - Community Funds
2. Awards for scholarships are made to a few selected colleges and universities. Selections of those to receive scholarship awards are made by the colleges and universities. Because of Federal regulations, the Foundation cannot award financial aid or make loans to individuals.
3. The majority of our funding is made to local charitable organizations or through local affiliates of national or statewide organizations.
4. Awards are made only to recognized charitable organizations which qualify under Section 501(c)(3) of the Internal Revenue Code as tax exempt organizations.
5. Religious contributions are basically limited to the local Episcopal churches.
6. Funding is not available to organizations outside the United States or those limited by race or ethnic origin.
7. The Foundation refrains from making awards for endowments or deficit financing.
8. Awards are not made to other Foundations except for Community Funds.
9. The total amount of money awarded to all charitable organizations for any given year is governed by, but not necessarily limited to, that minimum required by the Internal Revenue Service Code.

## INFORMATION FOR APPLICANTS

1. Requests for contributions, gifts and grants must be submitted prior to our December 1<sup>st</sup> deadline. Requests are then reviewed by the Board of Trustees Distribution Committee, with approved awards being made after February 15 of the following year. Do request a signature if mailing to the P.O. Box.
2. Proposals or requests must be made in writing with the following information included.
  - A. A copy of the I.R.S. letter of determination qualifying the organization as a tax exempt charitable organization.
  - B. A description of the proposed project and justification of need thereof.
  - C. A detailed explanation of the use of the funds requested.
  - D. List of the names of the governing board and the name of the chief administrator of the organization.
  - E. Current financial statement including the sources of funding, income and expenses.
3. All requests received shall be acknowledged in writing by the chief administrator and all checks shall bear a proper and legal endorsement.











# 2021

Annual Report